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July 10, 2025

To,

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Scrip Code : 543994	National Stock Exchange of India Limited “Exchange Plaza” Bandra-Kurla Complex, Bandra (East) Mumbai - 400051 Symbol: JSWINFRA
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Sub.: Approval of the Company’s Resolution Plan for NCR Rail Infrastructure Limited by the Committee of Creditors.

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

We wish to inform that the Resolution Plan submitted by the Company for NCR Rail Infrastructure Limited (“NCR Rail”) under the corporate insolvency resolution process of the Insolvency and Bankruptcy Code, 2016, has been approved by the Committee of Creditors and the Company has received a Letter of Intent (“LoI”) from the Resolution Professional on July 10, 2025.

NCR Rail owns and operates a Private Freight Terminal (PFT) in Khurja, Uttar Pradesh, with six rail lines. The facility is strategically located ~90 km from New Delhi and ~40 km from the upcoming Jewar Airport. The facility also features two covered fully constructed and operational warehouses with an area of ~0.2 million square feet. It also owns a land bank of ~130 acres.

Please note that the implementation of the Resolution Plan is subject to the terms of the LoI and requisite approvals from the NCLT and/ or any other regulatory authority/ courts / tribunal (as the case may be) under applicable laws.

We request you to kindly take the same on record.

Yours sincerely,

For **JSW Infrastructure Limited**

Hitesh Kanani
Company Secretary and Compliance Officer
Membership No. F6188

Cc:
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